







#### OVERVIEW OF THIS DATA SNAPSHOT

The influx of South Koreans in the Philippines during the 21st century generates a host of questions, most of which remain unanswered. How did the pattern of Korean migration in the Philippines evolve over the last decade? Why do some Koreans choose to stay in the Philippines longer than the others? How did the government adjust its legal and institutional frameworks to incorporate the foreign migrants effectively?

This snapshot intends to highlight these concerns on the contemporary Korean migration in the Philippines by providing information on the *profile and location of migrants, typology and drivers of their migration*, and some *key challenges* in migrating to the country. As this report emphasizes the role of the Philippines as a recipient country of Korean migrants, it also draws some recommendations for delivering a sustainable and inclusive migration in the country.

#### **About UP CIFAL Philippines**

The University of the Philippines— Centre Internationale de Formation des Autorites et Leaders (UP— CIFAL Philippines) was established on March 2016 through a cooperation between the University of the Philippines (UP) and the United Nations Institute for Training and Research (UNITAR).

As an affiliated center with the UP and UNITAR, UP— CIFAL Philippines works on enhancing data on the Philippine migration and contributing to develop sound public policies.

UP— CIFAL Philippines also serves as a hub for capacity building on how to implement the United Nations Sustainable Development Goals at the local level.

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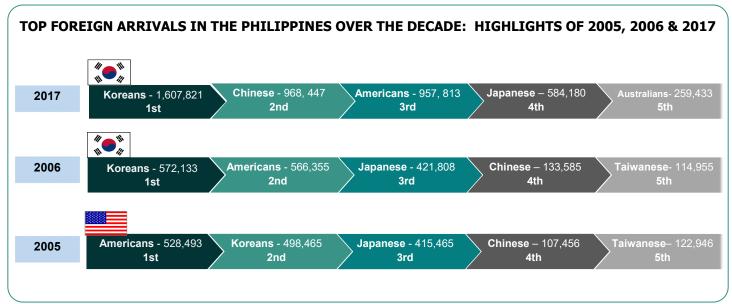
# PHILIPPINES AS A DESTINATION FOR SOUTH KOREANS

**Since 2006,** South Koreans ranked first among the foreign tourist arrivals in the Philippines, over-ranking the visitors count from the USA, Japan, China, and Australia, among others.

After 11 years, the data for the foreign tourist arrivals in the Philippines show that the Korean market consistently provides the biggest number of incoming foreigners in the country with more than **1.6 million arrivals, or 25%** of the total foreign arrivals in the Philippines (DOT, 2018).

In December 2017, Korea is also recorded to be the top foreign spending market in the Philippines with receipts amounting to **Php 4.30 billion**, overtaking the US market with total spending of P3.60 billion (DOT, 2017).

Alongside the influx of Korean tourists in the country is the modest increase in the number of Koreans taking business ventures, employment, education, residency, and retirement. This trend suggests that the Philippines is becoming a preferred venue for Koreans, not only for tourism, but also for their second home.



Source: DOT, n.d.

### THE PHILIPPINES IS AMONG THE TOP 10 COUNTRIES TO HOST KOREAN MIGRANTS

Rank	Country	Rank	Country
1	China	6	Australia
2	USA	7	Russia
3	Japan	8	Vietnam
4	Canada	9	Kazakhstan
5	Uzbekistan	10	Philippines

Source: MOFA, 2017

#### **DEFINING KOREAN MIGRANTS**

As defined by the Ministry of Foreign Affairs (MOFA) in South Korea, Korean migrants refer to individuals who have Korean citizenship at birth or those who acquired the nationality of another country but whose parents or grandparents had Korean citizenship in the past. Korean migrants thus include naturalized citizens, Korean nationals with permanent residence in another country, and those who stayed long time overseas under non-immigrant visas for study, employment, and business, and other purposes.

Source: Korean Immigration Bureau, n.d.



# PROFILE OF KOREAN MIGRANTS IN THE PHILIPPINES

As of 2017, 93,093

Korean migrants are residing in the Philippines.

Source: MOFA, 2017

#### **Total Number of Visas Granted to Korean Nationals From 2007—2017**

43,518

Non-Immigrant Visas (Section 9 Visas) **619**Immigrant Visas (Section 13 Visas)

**6,666**Special Non-Immigrant Visas

**784**Special Immigrant

Visas

Visa Categories under the Philippine Immigration Act of 1940 Special visas are mostly given to retirees, entrepreneurs, and investors. Source: BI, 2018

# GENDER 51%

Source: MOFA, 2017

#### GENDER BASED ON MARRIAGES IN THE PHILIPPINES (2015)



914 Grooms

30 Brides

### MIGRANTS CAN BE CLASSIFIED IN ONE OR MORE OF THE FOLLOWING CATEGORIES (2017)



#### **STUDENTS**

This status consists of Korean students with a non-immigrant student visa.



### PERMANENT RESIDENTS

These are Koreans who have been issued the immigrant visas (either quota or non-quota Visas), mostly on the basis of marriage to Filipinos.



### NATURALIZED CITIZENS

These are Koreans who acquired foreign citizenships before entering the Philippines.



### GENERAL RESIDENTS

This status consists all types of visas (other than the permanent, students, and naturalized citizens) such as tourists, retirees, and employees.

Source: PSA, 2015 Source: MOFA, 2017

#### The profile of Koreans in the Philippines suggests that they are staying longer in the Philippines.



#### 40,866 Employees

The total number of employment permits issued by the Department of Labor and Employment (DOLE) as of December 2017

Source: DOLE, n.d.



#### **11,753 Retirees**

The total number of special residents retirement visas (SRRV) issued by the Philippine Retirement Authority as of May 2018

Source: PRA, 2018



#### +44% Increase in the No. of Permanent Residents

In 2017, 1,176 Korean nationals have permanent residence status in the Philippines, a 44% increase from 2016.



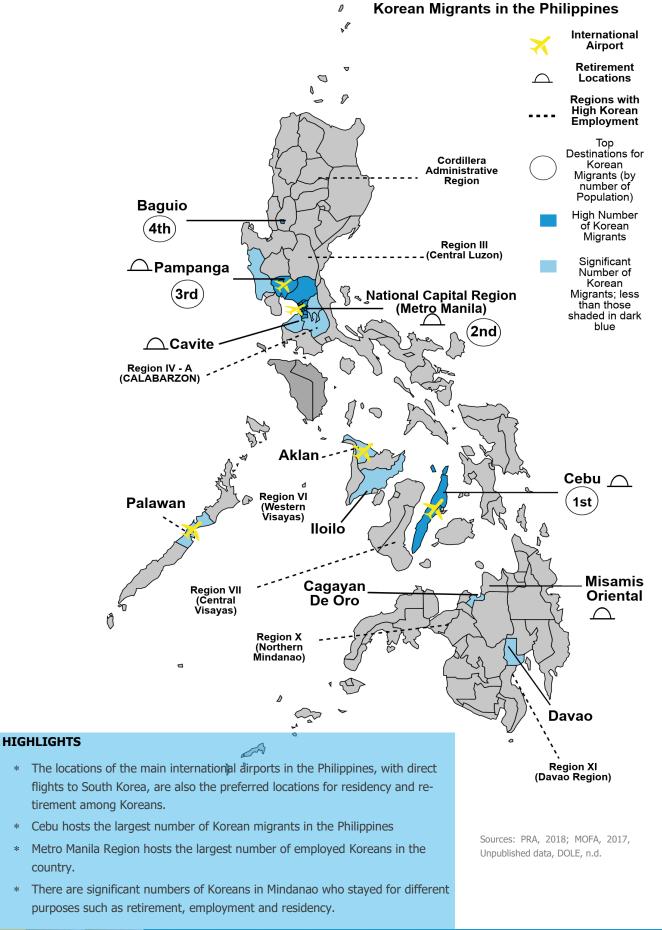
## +66% Increase in the No. of Registered Koreans

In 2017, 16,962 Koreans registered their information under the Embassy of Korea in the Philippines.

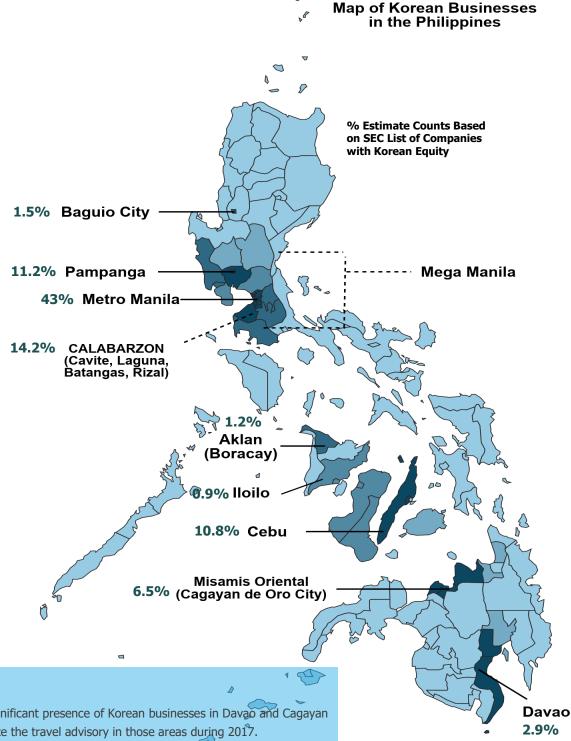
Source: MOFA, 2017 Source: MOFA, 2017



# IN THE PHILIPPINES



### **LOCATION OF KOREAN MIGRANTS** IN THE PHILIPPINES



#### **HIGHLIGHTS**

- \* There is a significant presence of Korean businesses in Davao and Cagayan de Oro despite the travel advisory in those areas during 2017.
- Type of business industries in some key areas,
  - ◆ Davao: Diverse industries (wholesale, advertising, vehicle parts, fishing, recreational and sports activities, and mining)
  - ◆ Misamis Oriental: mostly real estate and recreational activities
  - ♦ Metro Manila: Diverse industries (hotel and restaurants, motels, real estate, private education, telecommunications, and advertising)
- The closure of Boracay Island in 2018 affected the Korean businesses that are mostly into tourism industry.

Sources: Unpublished data, SEC, n.d.



### **TYPOLOGY AND DRIVERS OF KOREAN MIGRATION TO THE PHILIPPINES**



#### RELIGIOUS REFUGEES. **SOLDIERS, WAR BRIDES**





#### Political migration and international marriages

(between Korean brides and Filipino soldiers who participated in the Korean War) accounted for the early settlements of Korean migrants in the Philippines.

Source: Kutsumi, 2004

#### 1980s

#### **BUSINESS VENTURES**



#### Rapid economic development in South Korea drives the migration of labor extensive industries and

the first waves of businessmen in the Philippines.

Source: Kutsumi, 2004

#### **Earliest Korean Organizations Formed**

Korean Association Philippine, Inc. 1969 (now called United Korean Community Association in the Philippines)

1974 Manila Korean Union Church

Mother's Association 1975

1991 Overseas Korean Traders

1995 Korean Restaurant Association

1995 Korean Chamber of Commerce

1997 Construction Association

Source: Kutsumi, 2004







#### Demand for English **Education in Korea** Migration

The Adventure of

In 2003, DOT's marketing campaign "Philippines English as a Second Language Tour Program" attracted more Korean visitors.

travels and special working permit visa given to

Source: Miralao, 2007

#### Early 2000s

#### STUDENT MIGRANTS AND REPEAT TRAVELLERS





#### **Ease of Travel** and Stories

The increase in cheap Koreans to be a tourist guide drives tourist migration

#### **EXPATS AND FAMILES**





**Investments of Korean businesses** in the Philippines encourage more expats to move to the Philippines with their families. Younger kids of expats also study in Philippine schools.

#### **MARRIAGE MIGRANTS**





Family reunion is one of the key drivers of marriage migration in the Philippines in which a member of a family (i.e. fiancée, dependent children, civil partner) comes to the Philippines.

#### 2000 Onwards

#### ENTERPRENEURS. **MISSIONARIES, VOLUNTEERS**





Social migration through religious communities, built infrastructures, and small businesses (Korean stores, noraebang) caters to the growing number of Korean migrants.

Volunteer migration through church, NGO, and ODA programs of Korea to the Philippines encourages migrants integration to the local community

Source: Kutsumi, 2004

#### **RETIREES**



Philippine policy for retirement attracts more retirees to move with their families. Marketing the Philippines as a retirement haven is one of the success drivers of migration from the government.



# CURRENT CONCERNS ON KOREAN MIGRATION TO THE PHILIPPINES



#### **CONCERN ON SAFE AND ORDERLY MIGRATION**

#### **3,190** crimes

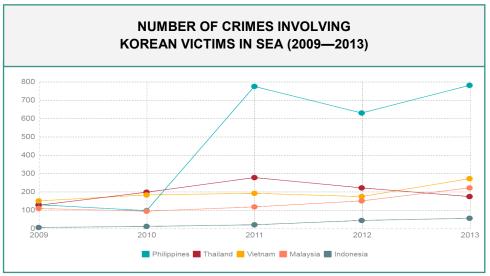
involving Korean victims were reported in the Philippines between 2009 to 2014.

This is the highest number of crimes with Korean victims reported among the Southeast Asian countries.

# 786 Korean victims 78 Korean criminals

in 2014

Source: Korean National Police Agency, 2015 in Kim 2018



Source: Korean Institute of Criminology, 2014



Source: Korean Institute of Criminology, 2014

Decreasing number of Korean students in the Philippines, a repercussion of increasing crime rate?

#### **Number of Student Migrants** in the Philippines (2005-2017) 35,000 29 122 30,000 25.000 20,000 15.000 12,527 9.903 10,000 7 285 5,000 2005 2007 2009 2011 2013 2015 2017

Source: MOFA, 2017

### Events Concerning the Safe Migration of Korean Nationals in the Philippines

Cott. 2010 Korean community requested for a Korean Help Desk under the Phil. National Police.
 July 2011 Installation of Korean Help Desk with Filipino officers
 May 2012 Establishment of Help Desk with Korean officers
 Korean Embassy warned Korean businesses on the crime incidents in the Philippines.
 MOFA released a travel warning in the Philippines related to increasing crime rates.
 MOFA released a travel ban in Bohol and Mindanao citing public insecurity. Lifted travel ban in Bohol.
 Lifted travel ban in Davao and Cagayan de Oro

Sources: Kim, 2018; Korea Joongang Daily, 2015, Embassy of the Republic of Korea, 2014, 2018

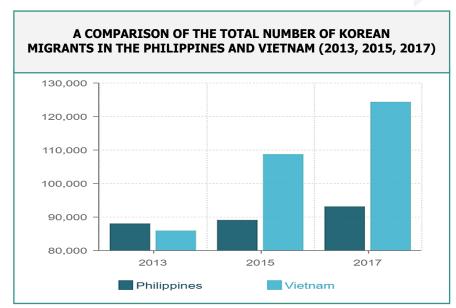


# CURRENT CONCERNS ON KOREAN MIGRATION TO THE PHILIPPINES



#### COST OF DOING BUSINESS IN THE PHILIPPINES

From 2015 - 2017, Vietnam overranked the Philippines as the top destination for Korean migrants in the SEA.



Interestingly, this migration trend draws attention to the increasing Foreign Direct Investment in Vietnam in which South Koreans emerged as their largest foreign investors.



Korean Business Organization expressed that,

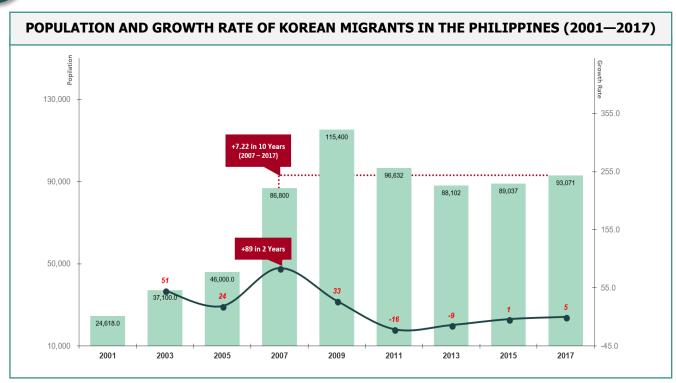
"There's an increasing case of Korean companies leaving the Philippines for Vietnam mainly because of high cost of doing businesses in the Philippines."

Source: The Philippine Star, 2017

Source: MOFA, 2017

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#### INCREASING NUMBER OF KOREAN MIGRANTS IN THE PHILIPPINES BUT IN A DECREASING RATE



Source: MOFA n.d., 2017



# Korean Migration to the Philippines: Highlights of this Data Snapshot

How did the pattern of Korean migration in the Philippines evolve over the last decade? Why do some Koreans choose to stay in the Philippines longer than the others?

- \* The number of Korean students declines which reflects the issue of safe and orderly migration in the Philippines.
- \* The Korean business organizations in the country expressed their thoughts on the high costs of doing business in the country which might potentially lead to Korean businesses leaving the Philippines.
- \* The number of registered Koreans under the Embassy of Korea in the Philippines increased which implies that more migrants shared their information in case of any emergency or any opportunities.
- \* The numbers of retirees, employees, and permanent residents increased which illustrate that Korean migrants, though staying *temporarily* in the country, tend to *stay on a longer basis*.
- \* The presence of organizations in the country and the Korean establishments has driven the longer term migration of Koreans in the Philippines.

How did the Philippines adjust its legal and institutional framework to incorporate these foreign migrants effectively?

- \* The Department of Tourism and Department of Labor assisted the Korean nationals to have a special working permit in the country with the increasing demand on the tourism business among Koreans.
- \* In early 2000s, the Philippines relaxed visa extension for students migrants. In 2013, the Bureau of Immigration relaxed immigrant visas (specifically quota visa) to Korean nationals recognizing their importance as investors in the country.
- \* The Embassy of the Republic of Korea in the Philippines and the Philippine National Police made a joint effort to promote migrant security by installing Korean Help Desks.

#### **RECOMMENDATIONS**

As recommendations, the following can be initiated and further analyzed to help shape directions toward a better understanding of Korean inward-bound migration to the Philippines:

Generate data collection to deeply understand the situation of the migrants at the local level. In the case of Korean migration to the Philippines, most of the available data sources are collected at the national level and can only answer the big questions of migration. A closer look at the local-level reports will help shape a better understanding and prospects for appropriate policy direction on Korean migration depending on specific geographic conditions in the Philippines. Some cases that can be enlightened by this recommendation are the key challenges experienced by the Korean immigrants in Cagayan de Oro and Davao where travel bans were issued, and in Boracay Island which is temporarily closed for businesses and tourism.

Define migration concepts for a common understanding in reading and preparing migration reports. The definition of concepts used in administrative data collection, such as the concept of *temporary* and *permanent migration*, can be challenged by researchers to be redefined based on the new trends and drivers of migration.

Improve public access to administrative data. An easier access to the data collected by the government agencies, both in the Philippines and South Korea, is a first step in order for the researches and development practitioners to make a sound-policy recommendation for improving the Philippines' competitiveness to be a host country. The translation of the "Overseas Korean Report" by the South Korea Foreign Ministry to the English language, for instance, can outset a better data sharing between South Korean and the Philippine organizations.

Strengthen Korea to Filipino community-based relations and promote policy advocacies for a safe and orderly migration.

Various ways to strengthen community-based relations such as intercultural links, educational and historical promotion, food culture sharing can be explored by different Korean and Filipino organizations. The active cooperation between the Korean communities and local government can also help ensure that services and safe environment will be delivered to both the local citizens and migrants.



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